

# BancoDaycoval

**BANCO DAYCOVAL S.A.**  
Public Company  
CNPJ/MF N° 62.232.889/0001-90

## **NOTICE TO SHAREHOLDERS**

### **Payment of Interest on Shareholders' Equity**

We inform shareholders of Banco Daycoval S.A. ("**Bank**") that, at meetings held on June 30, 2016, "ad referendum" of the General Meeting of Shareholders, the Board of Directors approved and ratified the Executive Management recommendation to pay interest on shareholder's equity to the shareholders of the Bank, for the period April 01, 2016 to June 30, 2016, in the following terms:

- (a)** the total gross amount of R\$ 53,708,653.02 (fifty-three million, seven hundred and eight thousand, six hundred fifty-three reais and two cents), corresponding to R\$ 0.2200 per share, subject to the withholding of income tax at source at a rate of 15% (fifteen percent), except for shareholders who can prove they are exempt from this tax or shareholders domiciled in countries where the legislation establishes different rates;
- (b)** rectifying as informed by the Company by means of the Market Notice on June 15, 2016 and in compliance with Official Letter No. 198/2016 of the BM&FBOVESPA, issued on May12, 2016, the payment will be made based on the shareholder position on July 05, 2016, after the close of the trading session of the BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros;
- (c)** rectifying as informed by the Company by means of the Market Notice on June 15, 2016 and in compliance with Official Letter No. 198/2016 of the BM&FBOVESPA, issued on May12, 2016, the shares will be traded "ex-right" to interest on shareholders' equity from July 06, 2016, inclusive;
- (d)** rectifying as informed by the Company by means of the Market Notice on June 15, 2016, the payment will be available to shareholders from July 18, 2016; and

**(e)** the payments of the rights of the shares in the custody of the CBLC (Brazilian Settlement and Custody Company) will be made by means of a transfer from the custodian agents to the Bank shareholders.

São Paulo, June 30, 2016.

Ricardo Gelbaum

Investor Relations Officer