

BANCO DAYCOVAL S.A.
Publicly-held Company
CNPJ/MF n.º 62.232.889/0001-90
NIRE 35.300.524.110



NOTICE TO THE MARKET

Banco Daycoval issues R\$ 1 billion in Financial Bills

The operation is coming at a time of high market demand and high capillarization of institutional investors

São Paulo, October 21, 2021 - Banco Daycoval completed its tenth public offering of Financial Bills (LFs), issuing a total of R\$ 1 billion, the largest post-pandemic operation. The total demand for the operation was R\$ 2.5 billion. The amount is divided into three series, with the first worth approximately R\$ 202 million for 2 years; the second, for 3 years, was R\$ 494 million; and the third, R\$ 304 million, in 4 years. The rates were CDI + 1.20% p.a., CDI + 1.40% p.a. and CDI + 1.60% p.a., respectively, from the shortest to the longest terms.

The Offering, aimed at the institutional public, registered demand from 55 investors, of which 31 were allocated. Below is the general information about the issue:

Issuance of Local Bonds on October 20, 2021 (10 th Issue)	
Issuer	Banco Daycoval S.A.
Total Issue Amount	R\$ 1.0 billion
Amount 1 st Amount	R\$ 201.9 million
Maturity 1 st Series	October 30, 2023
Value 2 nd Amount	R\$ 494.0 million
Maturity 2 nd Series	October 20, 2024
Amount 3 rd Amount	R\$ 304.1 million
Maturity 3 rd Series	October 20, 2025
Lead Coordinator	Banco Daycoval
Coordinators	 

According to Paulo Saba, Treasury Executive Officer of Banco Daycoval, the demand for CDI assets remains significant, with pronounced interest from the most diverse segments and sizes of institutional investors. *"The high market demand, reflecting the moment of private credit, and its capillarization, together with the solidity and the bank's consistent conservative strategy, reflect the results of this offering,"* he says. The funds are freely available and the public offering of the Financial Bills is an important instrument for lengthening and stabilizing Banco Daycoval's already diversified funding structure.

This issue, which reinforces Banco Daycoval's solidity and history of access to capital markets, was publicly distributed under the terms of the Brazilian Securities and Exchange Commission's (CVM) Resolution 8, under the coordination of Banco Daycoval (leader), Itaú BBA and XP Investimentos. More information: <https://ri.daycoval.com.br/en>.

Ricardo Gelbaum

Investor Relations Officer

Investor Relations

Phone.: (55 11) 3138-1025

ri@daycoval.com.br

www.daycoval.com.br/ri