

BANCO DAYCOVAL S.A.
Publicly-held Company
CNPJ/MF n.º 62.232.889/0001-90
NIRE 35.300.524.110

MARKET NOTICE

São Paulo, August 24, 2016 - Banco Daycoval S.A. (BM&FBOVESPA: DAYC4), a financial institution headquartered at Avenida Paulista, No. 1.793 in the city of São Paulo, state of São Paulo, enrolled under CNPJ no. 62.232.889/0001-90 and NIRE 35300524110 ("**Banco Daycoval**" or "**Company**"), in compliance with the provisions of Securities and Exchange Commission ("**CVM**") Instruction No. 358, of January 3, 2002, as amended, hereby informs its shareholders and the market in general that it received, on August 24, 2016, Official Notice No. 404/2016/CVM/SEP/GEA-1 from the CVM, through which the request for conversion of Company's registration from a category "A" to a category "B" company, submitted on August 17, 2016, was approved. In view of this development, as of the present date the Company's shares will no longer be listed for trading on the BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros.

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