

BANCO DAYCOVAL S.A.

Publicly-held Company

CNPJ/MF n.º 62.232.889/0001-90

NIRE 35.300.524.110

Notice to the Market

Banco Daycoval and Proparco commit to SMEs and green projects

São Paulo, 16th November, 2023 - Banco Daycoval obtained a credit line in the amount of R\$370 million (US\$75 million) for a five-year period from Proparco. This new partnership, announced on the occasion of FELABAN's 57th Annual General Meeting, aims to support the development of the Brazilian bank's portfolio of climate co-benefit loans.

By joining forces with Proparco for the first time, Banco Daycoval aims to strengthen its environmental and social performance and develop its Climate Finance business. Thanks to its positioning in the SME segment, it will contribute to the development of climate co-benefit loans for Brazilian SMEs specializing in renewable energy, energy efficiency, Sustainable Infrastructure and Waste Management projects.

"Banco Daycoval has distinguished itself for many years through its commitment to Brazilian SMEs. Its ambition to further develop its "climate" loan portfolio fits perfectly with the objectives of Proparco's 2023-2027 strategy, which aims to "Act for our planet" and "Act for more equality". We are delighted to contribute to these objectives with our new partner Banco Daycoval," said Paulina Gonzalez - Deputy Head – Financial Institutions and Inclusion at Proparco.

"Banco Daycoval is committed to sustainable economic development and has been exploring partnerships with Institutions for socially oriented transactions at least for the past 15 years. This new relationship and support of Proparco is the starting point to develop new initiatives to measure and mitigate climate impacts of our portfolios", said Paulo Saba Treasury & Markets and Investor Relations Officer.

The project will support local employment and also contribute to Sustainable Development Goals 7 ("Clean and affordable energy"), 8 ("Decent work and economic growth") and 13 ("Action on climate change").

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About Banco Daycoval:

Banco Daycoval is a Brazilian financial institution with 55 years of experience in the market specialized in lending to companies and to individuals in the retail segment (payroll and auto loans), trade finance and treasury solutions for companies, foreign exchange services for individuals, asset and investment management and services. Its recognition throughout the country comes from its conservative management profile and its seriousness and competence in business. Banco Daycoval ended nine months to date of 2023 with a Recurring Net Income of R\$ 864.5 million, with a Regulatory Capital of R\$7.3 billion and Return on Average Equity (ROAE) of 19.2%. The Expanded Loan Portfolio closed 9M23 at R\$ 53.0 billion, with Total Assets of R\$ 71.8 billion. Headquartered in São Paulo (capital), the Bank has 3.512 employees distributed among the headquarters, 50 branches through 89 commercial platforms and 643 relationship managers distributed across the country.

About PROPARCO:

Proparco, a subsidiary of Agence Française de Développement Group, has been working with the private sector for over 45 years for a more just and sustainable world. With an international network of 23 local offices, Proparco works closely with its partners to build sustainable solutions in response to environmental and social challenges in Africa, the Middle East, Asia and Latin America. Proparco benefits from sector-based expertise as well as a wide range of financial solutions tailored to the different stages of business development, notably thanks to its Digital Africa subsidiary, and its Propulse technical assistance offering designed to scale up the impacts and performance of its partners.

Proparco's new "Acting together for greater impact" Strategy 2023-2027 enables, strengthens and amplifies the different ways in which it works with its partners.

More information: <http://www.proparco.fr>